

## LETTER OF COMFORT

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Y, company [legal form], which has its registered office situated at [address of registered office], registered with [...], under the number [...], validly represented by (...) in his/her capacity as (...), shareholder of X, company [legal form], which has its registered office situated at [address of registered office], registered with [...], under the number [...], validly represented by (...) in his/her capacity as (...) confirms the following as being under its sole responsibility:

That X has, to this day, the financial capacity to meet its various commitments towards its creditors and to meet all its financial obligations.

[X] not aware of any fact or event likely to affect that capacity.

Y agrees to provide to X financial support and to ensure that the management and financial position of X allows it to meet its commitments vis-à-vis its creditors as long as X is a shareholder of the Group of Companies controlled by Y.

To fulfil that obligation,...